GOLD FORUM EUROPE 2022

DENVER GOLD GROUP *presents*

# GOLD FORUM EUROPE

## VIRTUAL EVENT AGENDA

12-14 **APRIL** 2022

DENVER
GOLD GROUP

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www.denvergold.org

**The Denver Gold Group, Inc** (DGG) is a capital formation organization that has supported public and private gold and silver mining companies for three decades. The Denver based not-for-profit association's members own the majority of the world's new gold and silver production, as well as most existing reserves and resources.

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(Nominating)
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(Treasurer, Investment/Finance
*Caring Accounting Services*

## DENVER GOLD GROUP MANAGEMENT

**Timothy Wood**
Executive Director

**Julie Dill**
Director of Operations

## CONTENTS


Block Schedule . . . . . 1

Detailed Event Schedule

**Tuesday,** April 12 . . . . . 2
**Wednesday**, April 13 . . . . . 3
**Thursday**, April 14. . . . . 3

Participating Members . . . . . 4

Keynote Speakers . . . . . 6


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DENVER GOLD GROUP *presents*

# GOLD FORUM EUROPE

VIRTUAL EVENT

*ALL TIMES listed are Eastern Time, America/New York (GMT -05:00)

Virtual Meeting Rooms | www.dggmeetings.com

| Tuesday 12 April | | Wednesday 13 April | Thursday 14 April |
|---|---|---|---|
| 1X1 MEETINGS Open 7:00 AM | | 1X1 MEETINGS Open 7:00 AM | 1X1 MEETINGS Open 7:00 AM |
| **Quaternary Track** | **Pleistocene Track** | **Quaternary Track** | **Quaternary Track** |
| LIVE SESSIONS<br>7:00 AM - 8:00 AM | LIVE SESSIONS<br>11:30 AM - 12:50 PM | LIVE SESSIONS<br>10:40 AM - 12:00 PM | LIVE SESSIONS<br>7:30 AM - 11:10 AM |
| KEYNOTE SPEAKERS<br>James Whitecross<br>Siddhath Periwal<br>8:00 AM<br>McKinsey&Company | | KEYNOTE SPEAKER<br>Alasdair Macleod<br>12:00 PM<br>Goldmoney | KEYNOTE SPEAKERS<br>Jackie Przybylowski<br>Colin Hamilton<br>8:30 AM<br>BMO |
| LIVE SESSIONS<br>8:40 AM - 11:20 AM | | | |
| KEYNOTE SPEAKER<br>Sumantra Maitra<br>11:20 AM<br>CENTER FOR THE NATIONAL INTEREST | | LIVE SESSIONS<br>1:00 PM - 2:20 PM | LIVE SESSIONS<br>9:30 AM - 3:30 PM |
| LIVE SESSIONS<br>12:20 PM - 1:20 PM | | | |
| 1X1 MEETINGS Close 5:00 PM | | 1X1 MEETINGS Close 5:00 PM | 1X1 MEETINGS Close 5:00 PM |

Virtual Meeting Rooms | www.dggmeetings.com

## SAVE THE DATES

| XPL DEV | GOLD FORUM AMERICAS | GOLD FORUM EUROPE |
|---|---|---|
| 18-21 September 2022 | 18-21 September 2022 | 11-13 April 2023 |

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# Tu Tuesday 12 APRIL

*All times listed are Eastern Time, America/New York (GMT -05:00)

1X1 MEETINGS Open 7:00 AM

## Quaternary Track

| | |
|---|---|
| Aeris Resources Limted | 7:00 AM |
| Karora Resources | 7:20 AM |

**Keynote Speakers** 8:00 AM

**James Whitecross**
**Siddhath Periwal**
McKinsey&Company
*Senior Experts*, McKinsey & Co.
"Navigating Mining's Cash-Flow Conundrum: Best Practices on Cash-Flow Management to Maximize Value"

| | |
|---|---|
| Hudbay | 8:40 AM |
| Yamana Gold | 9:00 AM |
| Agnico Eagle Mines Limited | 9:20 AM |
| Franco-Nevada Corporation | 9:40 AM |
| Royal Gold, Inc. | 10:00 AM |
| Wheaton Precious Metals | 10:20 AM |
| Osisko Gold Royalties | 10:40 AM |

**Keynote Speaker** 11:20 AM

**Sumantra Maitra**
*National Security Fellow*
Center for the National Interest
"Realpolitik 2022: Implications for Trade and Precious Metals When Great Powers Collide"

| | |
|---|---|
| Equinox Gold | 12:20 PM |
| Wesdome | 12:40 PM |
| Marathon Gold | 1:00 PM |

## Pleistocene Track

| | |
|---|---|
| First Mining Gold | 11:30 AM |
| Integra Resources | 12:10 PM |
| AbraSilver Resource Corp | 12:30 PM |

1X1 MEETINGS Close 5:00 PM

Virtual Meeting Rooms | www.dggmeetings.com

# Wednesday 13 APRIL

*All times listed are Eastern Time, America/New York (GMT -05:00)

1X1 MEETINGS Open 7:00 AM

## Quaternary Track

| | |
|---|---|
| MAG Silver Corp. | 10:40 AM |
| Hecla Mining Company | 11:00 AM |
| Pan American Silver Corp. | 11:20 AM |
| Fortuna Silver Mines Inc. | 11:40 AM |

**Keynote Speaker** 12:00 PM

**Alasdair Macleod**
*Head of Research*
Goldmoney
"The Failure of Fiat Currencies and the Implications for Gold and Silver"

| | |
|---|---|
| IAMGOLD Corporation | 1:00 PM |
| Dundee Precious Metals | 1:20 PM |
| Torex Gold Resources Inc. | 1:40 PM |
| Generation Mining Limited | 2:00 PM |

1X1 MEETINGS Close 5:00 PM

Virtual Meeting Rooms | www.dggmeetings.com

# Thursday 14 APRIL

*All times listed are Eastern Time, America/New York (GMT -05:00)

1X1 MEETINGS Open 7:00 AM

## Quaternary Track

| | |
|---|---|
| Elemental Royalties | 7:30 AM |
| Caledonia Mining | 7:50 AM |
| Condor Gold | 8:10 AM |

**Keynote Speakers** 8:30 AM

**Jackie Przybylowski**
*Managing Director,*
BMO Capital Markets

**Colin Hamilton**
*Managing Director, Commodities Research,*
BMO Capital Markets
"Gold and Gold Equities in a Dislocated World"

| | |
|---|---|
| Nomad Royalty Company | 9:30 AM |
| Argonaut Gold Inc. | 9:50 AM |
| Liberty Gold Corp. | 10:10 AM |
| Superior Gold | 10:50 AM |
| EMX Royalty Inc. | 3:00 PM |

1X1 MEETINGS Close 5:00 PM

Virtual Meeting Rooms | www.dggmeetings.com

# Participating Members (COMPANIES)

*All times listed are Eastern Time, America/New York (GMT -05:00)

| | NAME | TICKER | TYPE | DATE | TIME | TRACK | STATUS | MINERAL | COUNTRY |
|---|---|---|---|---|---|---|---|---|---|
| A | AbraSilver Resource Corp | ABRA:CN | Live Virtual | Tue. 12 | 12:30 PM | Pleistocene | Explorer | Silver | Argentina |
| | Aeris Resources Limted | AIS:AU | Live Virtual | Tue. 12 | 7:00 AM | Quaternary | Producer | Gold | Australia |
| | Agnico Eagle Mines Limited | AEM:CN | Live Virtual | Tue. 12 | 9:20 AM | Quaternary | Producer | Gold | Canada |
| | Argonaut Gold Inc. | AR:CN | Live Virtual | Thu. 14 | 9:50 AM | Quaternary | Producer | Gold | Mexico |
| C | Caledonia Mining | CMCL:LN | Recorded | Thu. 14 | 7:50 AM | Quaternary | Producer | Gold | Zimbabwe |
| | Condor Gold | CNR:LN | Live Virtual | Thu. 14 | 8:10 AM | Quaternary | Explorer | Gold | Nicaragua |
| D | Dundee Precious Metals | DPM:CN | Live Virtual | Wed. 13 | 1:20 PM | Quaternary | Producer | Gold | Bulgaria |
| E | Elemental Royalties | ELE:CN | Live Virtual | Thu. 14 | 7:30 AM | Quaternary | Royalty / Streaming | Gold | Australia |
| | EMX Royalty Inc. | EMX:US | Recorded | Thu. 14 | 3:00 PM | Quaternary | Royalty / Streaming | Gold | United States |
| | Equinox Gold | EQX:CN | Live Virtual | Tue. 12 | 12:20 PM | Quaternary | Producer | Gold | Brazil |
| F | First Mining Gold | FF:CN | Live Virtual | Tue. 12 | 11:30 AM | Pleistocene | Developer | Gold | Canada |
| | Fortuna Silver Mines Inc. | FVI:CN | Live Virtual | Wed. 13 | 11:40 AM | Quaternary | Producer | Gold | Argentina |
| | Franco-Nevada Corporation | FNV:CN | Live Virtual | Tue. 12 | 9:40 AM | Quaternary | Royalty / Streaming | Gold | Canada |
| G | Generation Mining Limited | GENM:CN | Live Virtual | Wed. 13 | 2:00 PM | Quaternary | Developer | Palladium | Canada |
| H | Hecla Mining Company | HL:US | Live Virtual | Wed. 13 | 11:00 AM | Quaternary | Producer | Silver | United States |
| | Hudbay | HBM:CN | Live Virtual | Tue. 12 | 8:40 AM | Quaternary | Producer | Copper | Canada |
| I | IAMGOLD Corporation | IMG:CN | Live Virtual | Wed. 13 | 1:00 PM | Quaternary | Producer | Gold | Burkina Faso |
| | Integra Resources | ITR:CN | Live Virtual | Tue. 12 | 12:10 PM | Pleistocene | Developer | Gold | United States |
| K | Karora Resources | KRR:CN | Live Virtual | Tue. 12 | 7:20 AM | Quaternary | Producer | Gold | Australia |
| L | Liberty Gold Corp. | LGD:CN | Recorded | Thu. 14 | 10:10 AM | Quaternary | Explorer | Gold | United States |
| M | MAG Silver Corp. | MAG:US | Live Virtual | Wed. 13 | 10:40 AM | Quaternary | Developer | Silver | Mexico |
| | Marathon Gold | MOZ:CN | Live Virtual | Tue. 12 | 1:00 PM | Quaternary | Developer | Gold | Canada |
| N | Nomad Royalty Company | NSR:CN | Live Virtual | Thu. 14 | 9:30 AM | Quaternary | Royalty / Streaming | Gold | United States |
| O | Osisko Gold Royalties | OR:CN | Live Virtual | Tue. 12 | 10:40 AM | Quaternary | Royalty / Streaming | Gold | Canada |
| P | Pan American Silver Corp. | PAAS:US | Live Virtual | Wed. 13 | 11:20 AM | Quaternary | Producer | Gold | Peru |
| | Polyus | PLZL:LI | 1x1 Meetings Only | | | | Producer | Gold | Russian Federation |
| R | Royal Gold, Inc. | RGLD:US | Recorded | Tue. 12 | 10:00 AM | Quaternary | Royalty / Streaming | Gold | Canada |
| S | Superior Gold | SGI:CN | Live Virtual | Thu. 14 | 10:50 AM | Quaternary | Producer | Gold | Australia |
| T | Torex Gold Resources Inc. | TXG:CN | Live Virtual | Wed. 13 | 1:40 PM | Quaternary | Producer | Gold | Mexico |
| W | Wesdome | WDO:CN | Recorded | Tue. 12 | 12:40 PM | Quaternary | Producer | Gold | Canada |
| | Wheaton Precious Metals | WPM:US | Live Virtual | Tue. 12 | 10:20 AM | Quaternary | Royalty / Streaming | Gold | Canada |
| Y | Yamana Gold | YRI:CN | Live Virtual | Tue. 12 | 9:00 AM | Quaternary | Producer | Gold | Canada |

Virtual Meeting Rooms | www.dggmeetings.com

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## Notes

# Keynote Speakers

*All times listed are Eastern Time, America/New York (GMT -05:00)

BMO Capital Markets

**Colin Hamilton**
*Managing Director, Commodities Research*
*BMO Capital Markets*

## "Gold and Gold Equities in a Dislocated World"

**Thursday, 14 April, 8:30 AM**

Colin Hamilton is a commodities analyst for BMO Capital Markets. Based in London and with over 15 years of experience in commodity markets, he leads BMO's market intelligence and price forecasting efforts across base metals, bulk commodities, precious metals, and battery raw materials. With a background as a metallurgist, strong focus on China and global trade flows, and deep subject knowledge, Colin's publications offer value-added insight on industry developments. He is also a regular presenter at leading industry conferences.

*This presentation will cover the fundamental issues for the gold industry in a world of cost inflation and trade disruptions, and how equities are placed to perform in 2022.*

Goldmoney

**Alasdair Macleod**
*Head of Research, Goldmoney*

## "The Failure of Fiat Currencies and the Implications for Gold and Silver"

**Wednesday, 13 April, 12:00 PM**

Alasdair has been a celebrated stockbroker and Member of the London Stock Exchange for over four decades. His experience encompasses equity and bond markets, fund management, corporate finance and investment strategy.

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## Sumantra Maitra

*National Security Fellow, Center for the National Interest, Wash. DC, US*

### "Realpolitik 2022: Implications for Trade and Precious Metals When Great Powers Collide"

**Tuesday, 12 April, 11:20 AM**

Dr. Sumantra Maitra is a National Security Fellow at the Center for the National Interest and an elected Early Career historian member at the Royal Historical Society, UK.

Dr. Maitra is currently a senior contributor to The Federalist and The National Interest, in the US, and a columnist for The Critic Magazine, UK. He completed his PhD in International Relations at the University of Nottingham, UK, with a Vice Chancellor's Scholarship in Research Excellence. He also holds an MA with distinction grade from SMU, India; as well as a Master of International Studies from the University of Otago, New Zealand, with distinctions in International Politics, and Global Trade, where he was awarded the prestigious Coursework Masters scholarship. He can be found on twitter @ MrMaitra.

- *Introduction and the historical American grand strategy and interests in Europe*
- *The war in Ukraine and Western response*

## Siddhath Periwal

*Senior Expert, McKinsey & Co.*

### "Navigating Mining's Cash-Flow Conundrum: Best Practices on Cash-Flow Management to Maximize Value"

**Tuesday, 12 April, 8:00 AM**

Eleven years of experience of working in an international team set-up focusing on strategy and corporate finance. This includes includes research and analytics, consulting and capability building across sectors specially focusing on Metals and mining, Energy, Basic materials, Retail and consumer, conglomerates as an expert in strategy and corporate finance. In addition, successfully set-up team in Europe and led several team management related and team leadership activities.

Specilities includes valuation, performance benchmarking, performance management, investor relations, capital structure, portfolio strategy, Strategy and financial process.

*The presentation looks at how mining companies (and gold as a sub sector), generated and utilized cash under different cycles and what learnings can be used for.*

# Keynote Speakers

*All times listed are Eastern Time, America/New York (GMT -05:00)

BMO Capital Markets

**Jackie Przybylowski**
*Managing Director, BMO Capital Markets*

## "Gold and Gold Equities in a Dislocated World"

**Thursday, 14 April, 8:30 AM**

Jackie joined BMO Capital Markets in 2018 covering primarily Canadian-listed base and precious metals. Jackie has been named a Brendan Wood's TopGun Equity Research Analyst since 2019 and to the Institutional Investor All-Canada Research team since 2020. Prior to joining BMO, she was Associate Portfolio Manager, Global Metals & Mining at one of Canada's largest independent mutual fund companies and was named as a Canadian TopGun Investment Mind in 2018/19. Jackie also spent eight years in sell-side research covering the Canadian metals, mining, and bulk commodities sectors. She started her career in industry at Stelco Inc., where she worked as a metallurgist for six and a half years.

*This presentation will cover the fundamental issues for the gold industry in a world of cost inflation and trade disruptions, and how equities are placed to perform in 2022.*

McKinsey&Company

**James Whitecross**
*Senior Expert, McKinsey & Co.*

## "Navigating Mining's Cash-Flow Conundrum: Best Practices on Cash-Flow Management to Maximize Value"

**Tuesday, 12 April, 8:00 AM**

James works with a wide selection of energy transition, metals & mining C-suite clients globally, across the raw materials value chain, including sustainability topics.

James also leads the development of mid-cap basic materials' company investments for the Firm working with a broad suite of internally developed platforms & teams, including technology & benchmarking systems.

Before McKinsey, James spent a decade working in the hedge fund business as a metals, mining & energy analyst in New York & Hong Kong. A wide variety of operations & site visits were part of his investment process, along with deep analysis of commodity markets' dynamics. Actively involved in M&A equity deals.

*The presentation looks at how mining companies (and gold as a sub sector), generated and utilized cash under different cycles and what learnings can be used for.*

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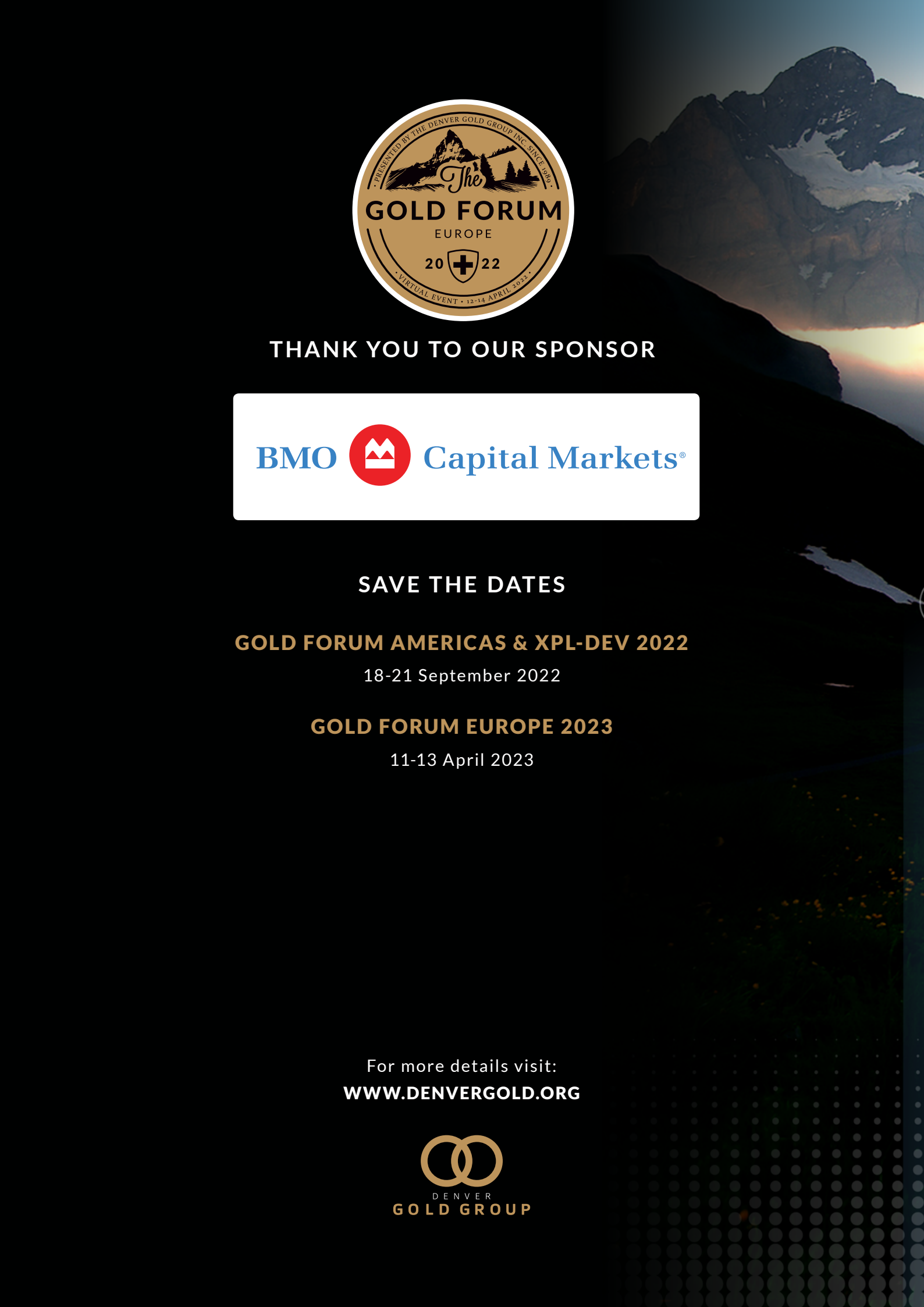
*All times listed are Eastern Time, America/New York (GMT -05:00)



## Notes

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## SAVE THE DATES

### GOLD FORUM AMERICAS & XPL-DEV 2022

18-21 September 2022

### GOLD FORUM EUROPE 2023

11-13 April 2023

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